

June 13, 2002

Barbara Sadler Surface Transportation Board Recordation Office 1925 K Street, N.W., Suite 70 Washington D.C. 20423

RECORDATION NO 5 JULET

JUN 1 7 '02

11-39 AM

SURFACE TRANSPORTATION BOARD

Dear Barbara.

Enclosed are two (2) originals of the **Memorandum of Railcar Lease** dated as of May 7, 2002 between the following parties:

Names and address of the following parties:

Lessor: THE CIT GROUP/EQUIPMENT FINANCING INC.
1211 Avenue of the Americas, New York, NY 10036

Lessee: CHEMICAL LIME COMPANY OF ARIZONA 3700 Hulen Street, Fort Worth TX 76107

A short summary of the document to appear in the index follows:

Memorandum of Railcar Lease between Lessor: THE CIT GROUP/EQUIPMENT FINANCING INC. and Lessee: CHEMICAL LIME COMPANY OF ARIZONA, covering 69 coal hoppers with reporting marks and numbers – CEFX 15328 – GRPX 944553, NOT INCLUSIVE.

Please file this memorandum as a SECONDARY document to Recordation #23051 dated 8/17/00 and return one (1) stamped original to my attention. A check covering the filing fee of thirty dollars (\$30.00) is enclosed.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20100.

Thank you for your prompt assistance.

Sincerely.

Sherry Lewey

LEXIS Document Services Headquarters: 801 Adlai Stevenson Drive • Springfield, IL 62703-4261



Enclosure

RECORDATION NO. 23051-A FILED

MEMORANDUM OF RAILCAR LEASE

JUN 1 7 '02

11-39 AM

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of May 25, 2000 covering certain equipment described therein, and with respect to which a Memorandum of Railcar Lease filed with the Surface Transportation Board on August 17, 2000 as recordation number 23051.

WHEREAS, the Parties have entered into an additional Schedule under the Lease and wish to show for the public record the existence of the aforesaid Schedule, the respective interests therein of the Parties and a description of the equipment (the "Equipment") as set forth in Schedule A hereto, and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

Name: JOSEPH L MANKOWSKI

Title: VICE PRESIDENT/RAIL RESOURCES

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

CHEMICAL LIME COMPANY OF ARIZONA

THE CIT GROUP/EQUIPMENT FINANCING, INC.

SCHEDULE A

Quantity 69 Equipment Description
4,750 c.f. covered hopper car with gravity gates and trough hatches

Car Marks and Numbers

| 1 | CEFX | 15328 |
|----|--------------|-------|
| 2 | CEFX | 15773 |
| 3 | CEFX | 16405 |
| 4 | CEFX | 16407 |
| 5 | CEFX | 16409 |
| 6 | CEFX | 16416 |
| 7 | CEFX | 16434 |
| 8 | CEFX | 16437 |
| 9 | CEFX | 16438 |
| 10 | CEFX | 16440 |
| 11 | CEFX | 16446 |
| 12 | CEFX | 16447 |
| 13 | CEFX | 16448 |
| 14 | CEFX | 16449 |
| 15 | CEFX | 16456 |
| 16 | CEFX | 16457 |
| 17 | CEFX | 16461 |
| 18 | CEFX | 16467 |
| 19 | CEFX | 16472 |
| 20 | CEFX | 16477 |
| 21 | CEFX | 16482 |
| 22 | CEFX | 16483 |
| 23 | CEFX | 16492 |
| 24 | CEFX CEFX | 16496 |
| 25 | CEFX | 16500 |
| 26 | CEFX | 16508 |
| 27 | CEFX | 16509 |
| 28 | CEFX | 16510 |
| 29 | CEFX | 16511 |
| 30 | CEFX | 16513 |
| 31 | CEFX | 16517 |
| 32 | CEFX | 16522 |
| 33 | CEFX | 16524 |
| 34 | CEFX | 16525 |
| | | |

| 35 | CEFX | 16527 |
|-----|------|--------|
| 36 | CEFX | 16530 |
| 37 | CEFX | 16539 |
| 38 | CEFX | 16542 |
| 39 | CEFX | 16544 |
| 40 | CEFX | 16547 |
| 41 | CEFX | 17105 |
| 42 | CEFX | 17517 |
| 43 | CEFX | 151560 |
| 44 | CEFX | 151656 |
| 45 | CEFX | 151665 |
| 46 | CEFX | 152443 |
| 47 | CEFX | 152743 |
| 48 | CEFX | 152744 |
| 49 | CEFX | 152754 |
| 50 | CEFX | 152755 |
| 51 | CEFX | 152762 |
| 52 | CEFX | 152771 |
| 53 | CEFX | 152772 |
| 54 | CEFX | 152774 |
| 55 | CEFX | 152777 |
| 56 | CEFX | 152778 |
| 57 | CEFX | 152779 |
| 58 | CEFX | 152789 |
| 59 | CEFX | 152790 |
| 60[| CEFX | 152794 |
| 61 | CEFX | 152795 |
| 62 | CEFX | 152797 |
| 63 | CEFX | 152798 |
| 64 | CEFX | 152800 |
| 65 | CEFX | 152801 |
| 66 | CEFX | 152802 |
| 67[| CEFX | 152806 |
| 68[| GRPX | 152808 |
| 69[| GRPX | 944553 |